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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

CHAPTER 11

CASE NO. 08-13555 (JMP)

(Jointly Administered)

**WITHDRAWAL OF PROOF OF CLAIM OF U.S. BANK NATIONAL ASSOCIATION AS TRUSTEE  
FILED AGAINST LEHMAN BROTHERS SPECIAL FINANCING INC., AND LEHMAN BROTHERS  
HOLDINGS, INC., IN CONNECTION WITH RACERS 2005-4-P TRANSACTION**

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**PLEASE TAKE NOTICE** that U.S. Bank National Association, not individually but as Indenture Trustee ("*U.S. Bank*") by and through its counsel, Chapman and Cutler LLP, hereby withdraws, WITH PREJUDICE, its Proof of Claim Number **30964** filed against Lehman Brothers Holdings Inc. (**Case No. 08-13555**) and Proof of Claim Number **30941** filed against Lehman Brothers Special Financing Inc., (**Case No. 08-13888**) each filed in connection with the Restructured Asset Securities with Enhanced Returns, Series 2005-4-P transaction. The swap

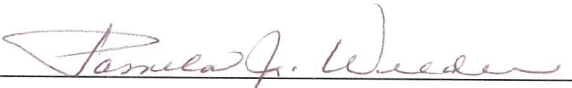
transaction that was the subject of the transaction matured with no liability. The claims were filed on September 22, 2009.

No other claim of U. S. Bank National Association, in any capacity, shall be affected hereby, and U.S. Bank reserves the right to amend this withdrawal in the event of any administrative error, including but not limited to inaccurate claim numbers.

Dated: September 4, 2012

Respectfully submitted,

U.S. BANK NATIONAL ASSOCIATION, not  
individually but as Trustee

By: 

Printed Name: PAMELA J. WIEDER

Its: Vice President